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Katrina F. Sherrerd is Partner, Vice Chair of the Board and Chief Executive Officer of Research Affiliates. Research Affiliates is a global leader in smart beta, factor investing, and asset allocation. The firm creates investment strategies and tools based on award-winning research and delivers these solutions in partnership with some of the world's premier financial institutions. Katy joined Research Affiliates in 2006. She also serves on the firm's Executive Committee and chairs the Management Committee.

Prior to joining Research Affiliates, Katy spent 19 years in various roles at CFA Institute, the largest global association of investment professionals. As part of the CFA Institute leadership team, she led the research and education effort, including oversight of the Financial Analysts Journal, and spearheaded strategic planning. She was also the executive director and a member of the board of trustees of the CFA Institute Research Foundation. Throughout her professional career, Katy has worked to further groundbreaking investment research and to encourage the continuing education of investment professionals around the world.

Katy currently serves on the board of the Shipley School and is a member of the Advisory Council for the Financial Analysts Journal and the Women Investing in Security & Education (WISE) Tearing Down the Pink Wall Advisory Board. In 2020 and 2021, Katy was named by Barron's as one of the 100 Most Influential Women in U.S. Finance, and in 2024, Katy was named one of Pension & Investments' Most Influential Women in Institutional Investing.

Katy received her BS in finance from the University of Virginia's McIntire School, an MS from the Massachusetts Institute of Technology, and a PhD in finance from the Darden School at the University of Virginia. She holds the Chartered Financial Analyst® designation and is a member of CFA Institute.